

## INTRIGUED?

THEN REQUEST MORE INFORMATION.  
DETACH THIS PANEL AND MAIL IT TO:

Greater Victoria Eldercare Foundation  
1450 Hillside Avenue Victoria BC V8T 2B7  
Phone: 250-370-5664 Fax: 250-370-5658  
Charitable registration number: 898816095 RR0001

NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_

PROVINCE \_\_\_\_\_ POSTAL CODE \_\_\_\_\_

PHONE (HOME): \_\_\_\_\_

PHONE (BUSINESS): \_\_\_\_\_

### I WOULD LIKE MORE INFORMATION ABOUT:

- Naming the Greater Victoria Eldercare Foundation in my will
- Gifts of cash or appreciated property
- Gifts of life insurance
- Gifts annuities
- Charitable Remainder Trusts
- Gifts of Residual Interest

### IF YOU HAVE ALREADY ARRANGED FOR A FUTURE TO THE GREATER VICTORIA ELDERCARE FOUNDATION, WE'D LIKE TO KNOW ABOUT IT.

- I have included Greater Victoria Eldercare Foundation in my will.
- I have named Greater Victoria Eldercare Foundation as the beneficiary of a life insurance policy.



A gift of *life insurance* can provide a significant future gift to the Greater Victoria Eldercare Foundation at a very modest cost to you. You may make such a gift with either an existing policy or a new one.

You may give the death benefit of an existing policy simply by naming the Greater Victoria Eldercare Foundation as the beneficiary. However, to receive a current tax benefit, you must also transfer ownership of the policy to the Greater Victoria Eldercare Foundation. This entitles you to a donation receipt for the cash value of the paid-up policy. When you make the Greater Victoria Eldercare Foundation the owner and beneficiary of a new policy, you receive a donation receipt for every premium you subsequently pay. At your death, the Greater Victoria Eldercare Foundation will receive the proceeds.

### GIFTS *that* GIVE BACK

Some planned gifts “pay you back” by paying you income or allowing you to enjoy the use of your property even after you have given it to the Greater Victoria Eldercare Foundation.

A *gift annuity* provides both a gift to the Greater Victoria Eldercare Foundation and guaranteed payments for life for you or you and your spouse. The annuity rates depend on your age, but they will normally be higher than current G.I.C. interest. Moreover, a significant portion of your annuity payments (100% in some cases) will be tax-free. Older donors will also receive a donation receipt for a portion of their contribution.

A *charitable remainder trust* is a deferred giving arrangement under which you irrevocably transfer property (cash, securities or real estate) to a trustee. You retain the right to the income from the trust, either for life or a specified term of years, and at the end of that time, the trust principal becomes your gift to the Greater Victoria Eldercare Foundation. You receive a donation receipt for the current value of this remainder trust. In consultation with the Greater Victoria Eldercare Foundation staff, you may designate your gift for a particular program or as an endowment.

A gift of *residual interest* “gives back” in a different way. You may donate your residence but retain the right to occupy it for life, or give a valued artwork and continue to enjoy it during your lifetime. In each case you receive a donation receipt for the present value of the “residual interest” you have given to Greater Victoria Eldercare Foundation.

## A LASTING GIFT



1450 Hillside Avenue Victoria BC V8T 2B7  
phone: 250-370-5664 fax: 250-370-5658  
www.gvef.org  
Charitable registration number:  
89881 6095 RR0001



GREATER VICTORIA  
ELDERCARE  
FOUNDATION

# WORTH PLANNING *for*

IT'S A WONDERFUL FEELING TO GIVE  
A GIFT THAT IS APPRECIATED AT THE  
MOMENT IT IS RECEIVED, AND  
TREASURED FOR YEARS TO COME.  
WHEN YOU GIVE A GIFT TO THE  
GREATER VICTORIA ELDERCARE  
FOUNDATION, YOU HAVE THE  
ADDED SATISFACTION OF KNOWING  
THAT YOU ARE GIVING VITAL SUPPORT  
TO A CAUSE YOU BELIEVE IN.

You will be able to structure your gift to maximize your tax benefits, and achieve personal financial goals as well as supporting hundreds of elderly people in our facilities and in the community.

A planned gift to the Greater Victoria Eldercare Foundation helps residents living today in our Aberdeen, Glengarry, Mt. Tolmie, Priory and Heritage Woods long-term care facilities and clients in our seniors' community programmes. It may well someday help you or your loved ones in the years to come.

## HOW *your* GIFT WILL BE USED

Since 1982, the mission of the Greater Victoria Eldercare Foundation has been to enhance the care and comfort of the hundreds of people living in our facilities. We purchase vital medical equipment like electric beds and lifts, wheelchairs and special mattresses – equipment that can ease the residents' pain and discomfort and help staff in their work.

We also use donations to make the facilities' environments more home-like, and help fund research and education into the health of the elderly. Of concern to us all is the growing population of those aged 85 or more in our community. We know that one in three will be diagnosed with some form of dementia. Your planned gift can help our community cope with the pressing health needs of this burgeoning elderly population.

## WE'D LIKE *to* THANK YOU

Your donation to the Greater Victoria Eldercare Foundation is eligible for an income tax receipt. When you have given accumulated gifts of \$1,000 or more, you may have your name inscribed on one of our donor recognition walls. Please discuss named fund opportunities with the Foundation's Executive Director.

## YOUR GIFT MAY *come back to you*

We're all getting older. Our donors often say "Someday, I may need to use your facilities. I hope when that day comes, I'll have a comfortable bed and wheelchair, a garden to putter in, and a warm, home-like atmosphere to enjoy." Your gift today may someday come back in comfort for you or your loved ones.

## CHOOSING THE GIFT THAT'S RIGHT *for* YOU

Each type of planned gift offers you particular benefits, and each supports the mission of the Greater Victoria Eldercare Foundation

This leaflet will help you choose the way of giving that best meets your situation and goals. The attached response form will help you request further information to take to your financial advisor for review. When you're ready to proceed, we'll be glad to help you to complete your gift.

## GIFTS *for the* PRESENT

An outright gift of cash is the simplest way to give and many donors find it the best way. Your gift goes to work immediately, meeting current needs or as an endowment. You receive a donation receipt for the full amount you give, resulting in immediate tax savings for you.

You can also make a gift of securities. Your financial advisor will be able to help you structure your gift to suit your needs.

## GIFTS *for the* FUTURE

The most common type of deferred planned gift is the **charitable bequest**. It can be as simple as a sentence or two in your Will, or a codicil appended to your present Will. Your bequest may specify a certain sum of money: "I give to the Greater Victoria Eldercare Foundation the sum of \$ \_\_\_\_\_ to be used for its general purposes."

If you prefer, you may give a particular asset ("my shares of XYZ stock") or a portion of the residue of your estate after other bequests have been paid ("50% of the rest, residue and remainder of my estate").

In consultation with the Greater Victoria Eldercare Foundation, you may designate a particular purpose for which your bequest is to be used. Your estate will be entitled to a donation receipt for the full value of the bequest, which may reduce significantly the tax payable with your final income tax return.

